



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

19th November 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, November 19, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,650.47	8.21	0.12%	-8.80%	7,625.44	6,357.12	39.39	1.49	20.45	4.25
Premier Index	7,293.69	1.52	0.02%	-10.13%	8,537.41	6,899.51	30.17	1.70	19.46	4.77
Main Index	5,434.83	27.56	0.51%	-2.89%	5,810.63	5,311.80	9.22	0.82	23.68	2.56
NIC 50 Index	8,408.96	11.89	0.14%	-7.43%	9,535.84	8,000.20	29.47	1.70	19.46	4.77

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	45.61	186.91
Premier Index	31.20	101.81
Main Index	14.40	85.09
NIC 50 Index	47.37	170.80

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Energy House Holding	0.069	100	18.76%
Credit Rating and Collection	0.025	214	9.78%
Kuwait Financial Centre	0.100	26,745	5.16%
Amar Finance and Leasing	0.064	1	5.10%
United Real Estate	0.048	40,054	5.04%

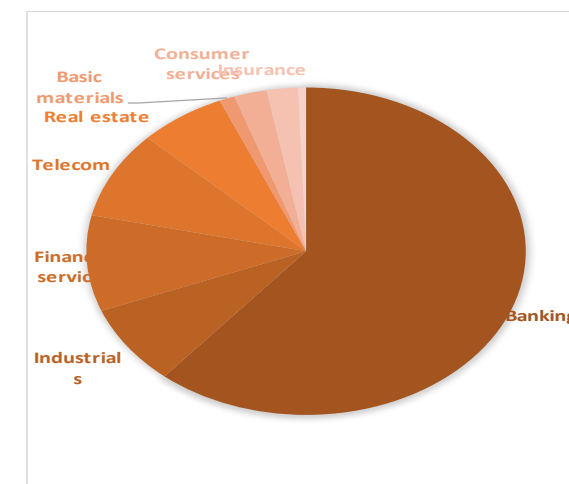
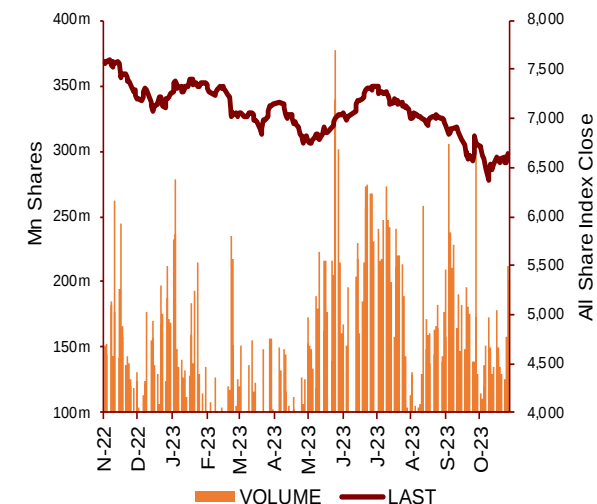
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.706	6.36	0.28%
Arzan Financial Group for Financing an	0.191	4.94	3.80%
International Financial Advise	0.215	4.09	3.37%
Kuwait Real Estate	0.170	2.95	0.59%
Arabi Group Holdings	0.600	2.60	4.71%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	62	43	45
Premier Index	11	11	3
Main Index	51	32	42
NIC 50 Index	26	18	6

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait National Cinema	1.071	110	-9.62%
Gulf Franchising Holding	0.047	147	-9.42%
Wethaq Takaful Insurance	0.022	933	-7.14%
UniCap Investment and Fina	0.061	112,514	-5.00%
Asiya Capital Investments	0.041	106,919	-3.98%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Arzan Financial Group for Fir	0.191	26.32	3.80%
International Financial Advise	0.215	19.22	3.37%
Kuwait Real Estate	0.170	17.23	0.59%
Sokouk Holding	0.044	9.93	0.69%
Kuwait Finance House	0.706	8.99	0.28%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,600.46	2.130	0.13%	-10.9%	1,870.8	1,528.9	23.733	1.11	17.52	3.07
Industrials	910.04	-0.800	-0.09%	-15.6%	1,137.3	853.7	3.071	0.93	23.95	3.05
Financial services	1,193.05	6.020	0.51%	-5.6%	1,389.2	1,139.0	3.675	0.95	33.83	2.66
Telecom	1,101.68	1.530	0.14%	-6.9%	1,267.2	1,011.3	3.356	1.19	11.33	3.62
Real estate	1,179.77	1.620	0.14%	-2.5%	1,288.6	1,071.7	2.484	0.67	24.58	1.88
Basic materials	777.21	2.240	0.29%	-10.4%	980.0	746.5	0.438	1.45	8.98	12.39
Consumer services	594.58	-4.420	-0.74%	24.8%	629.9	437.7	0.935	1.92	11.33	2.94
Insurance	2,225.99	0.460	0.02%	43.5%	2,263.7	1,521.2	0.887	0.99	15.95	4.55
Health care	469.74	0.000	0.00%	1.7%	487.2	397.7	0.233	-0.28	12.39	1.79
Energy	953.35	11.320	1.20%	-17.3%	1,242.7	893.6	0.194	0.76	9.92	2.27
Utilities	463.16	-2.630	-0.56%	-5.9%	547.4	447.4	0.194	1.47	13.63	6.78
Consumer goods	1,413.40	-12.180	-0.85%	-4.1%	1,760.6	1,351.5	0.180	1.11	12.51	1.16
Technology	574.72	3.630	0.64%	-18.0%	800.3	524.5	0.008	0.67	NM	-
	6,650.47	8.21	0.12%	-8.8%	7,625.4	6,357.1	39.39	1.49	20.45	4.25



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Sunday, November 19, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.874	-0.004	-0.46%	1.65	12.74	3.85	6,931	0%	-15%	1.57	1.78	13.4%	1.7%	1.076	0.838	22.97%
Kuwait Finance House	0.706	0.002	0.28%	1.81	17.44	2.39	10,350	3%	-6%	6.36	8.99	14.9%	2.4%	0.805	0.659	34.30%
Mobile Telecommunications	0.504	-0.001	-0.20%	1.75	10.08	6.93	2,181	5%	-10%	1.26	2.49	17.7%	5.7%	0.617	0.451	7.23%
Boubyan Bank	0.602	0.006	1.01%	2.42	37.16	0.95	2,385	3%	-20%	1.22	2.03	6.7%	0.8%	0.799	0.563	7.91%
Agility Public Warehousing	0.537	-0.007	-1.29%	0.77	16.28	0.00	1,371	2%	-25%	1.40	2.59	5.3%	3.2%	0.790	0.498	4.54%
Mabanee Co.	0.837	-0.003	-0.36%	1.81	17.36	1.57	1,102	1%	5%	0.15	0.18	10.8%	5.4%	0.894	0.680	3.65%
Gulf Bank	0.243	-0.004	-1.62%	1.11	11.76	3.83	880	3%	-18%	1.71	7.00	9.7%	1.0%	0.327	0.235	2.92%
Burgan Bank	0.164	0.000	0.00%	0.62	17.10	4.65	565	1%	-21%	0.17	1.04	3.6%	0.6%	0.229	0.157	1.87%
Human Soft Holding	3.060	0.015	0.49%	3.39	9.09	12.51	391	1%	-9%	0.31	0.10	36.4%	26.9%	3.845	2.972	1.30%
Warba Bank	0.180	0.003	1.69%	0.97	24.90	1.65	371	5%	-21%	0.67	3.75	4.0%	0.4%	0.250	0.165	1.23%
Boubyan Petrochemical	0.619	0.002	0.32%	1.32	11.59	9.72	330	1%	-23%	0.31	0.49	11.1%	6.2%	0.856	0.601	1.09%
Kuwait Projects Company Holding	0.107	0.000	0.00%	0.61	26.82	0.00	487	1%	-4%	0.29	2.69	1.9%	0.3%	0.147	0.099	1.61%
Shamal Al-Zour Al-Oula Power & Water	0.176	-0.001	-0.56%	1.47	13.63	6.78	194	1%	-6%	0.05	0.31	11.3%	3.0%	0.208	0.170	0.64%
National Industries Group Holding	0.192	-0.001	-0.52%	0.91	17.57	2.47	434	8%	-7%	0.47	2.45	5.3%	3.1%	0.238	0.176	1.44%
Boursa Kuwait Securities Co	1.733	0.002	0.12%	5.70	22.43	4.91	348	0%	-16%	0.29	0.16	25.1%	18.9%	2.368	1.641	1.15%
Kuwait International Bank	0.145	0.000	0.00%	0.55	15.09	2.52	222	-1%	-19%	0.52	3.56	3.0%	0.5%	0.192	0.141	0.74%
Jazeera Airways	1.120	-0.004	-0.36%	7.37	19.57	6.94	246	-23%	-41%	0.82	0.73	35.6%	4.6%	2.200	1.111	0.82%
Alafco Aviation Lease and Finance	0.170	0.001	0.59%	0.74	NM	0.00	162	2%	-16%	0.01	0.08	-16.4%	-3.6%	0.220	0.162	0.54%
Mezzan Holding	0.510	-0.007	-1.35%	1.48	12.51	2.32	158	2%	30%	0.32	0.64	12.4%	5.1%	0.540	0.360	0.52%
Gulf Cable and Electrical Industries Group	1.345	0.025	1.89%	1.25	14.12	4.55	280	14%	11%	1.15	0.86	9.0%	NM	1.350	0.999	0.93%
National Investments	0.199	-0.005	-2.45%	0.92	64.40	13.73	159	7%	-16%	0.31	1.53	1.3%	0.8%	0.275	0.182	0.53%
Alimtiyaz Investment Group	0.059	0.002	2.78%	0.38	NM	15.65	61	13%	-21%	0.04	0.77	-3.2%	-1.2%	0.084	0.052	0.20%
Kuwait Real Estate	0.170	0.001	0.59%	1.14	13.75	1.72	158	7%	62%	2.95	17.23	8.7%	3.3%	0.174	0.101	0.52%
Integrated Holding	0.436	-0.002	-0.46%	1.78	30.64	3.42	110	-1%	18%	0.33	0.76	5.8%	3.7%	0.477	0.339	0.37%
ALI ALGanim	1.086	0.004	0.37%	8.24	11.46	6.38	298	1%	35%	0.37	0.34	40.0%	15.7%	1.287	0.790	0.99%
Kuwait Investment	0.125	0.001	0.81%	4.88	7.30	4.03	66	5%	-18%	0.03	0.26	8.2%	4.9%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.191	0.007	3.80%	5.62	28.30	2.13	156	17%	69%	4.94	26.32	4.6%	3.6%	0.195	0.099	0.52%
Aayan Leasing and Investment	0.162	-0.001	-0.61%	5.42	8.27	4.60	108	5%	22%	0.86	5.26	14.0%	9.4%	0.171	0.121	0.36%
Commercial Real Estate	0.101	0.002	1.72%	4.92	20.16	2.94	179	3%	5%	0.33	3.34	3.1%	1.8%	0.111	0.092	0.59%
Heavy Engineering Industries and Shipbuilding	0.864	0.037	4.47%	6.50	24.15	2.42	156	14%	41%	1.83	2.13	9.3%	3.7%	0.873	0.566	0.52%
GFH Financial Group	0.078	0.001	0.77%	5.18	8.35	6.27	270	2%	3%	0.15	1.94	10.6%	1.1%	0.095	0.069	0.90%
Total		1.52	0.02%	1.70	19.46	4.77	30,172	2.1%	-10.1%	23.07	62.22					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.874	-0.004	-0.46%	1.65	12.7	3.85	6,931	-0.3%	-14.9%	13.4%	1.7%
Kuwait Finance House	0.706	0.002	0.28%	1.81	17.4	2.39	10,350	3.2%	-5.6%	14.9%	2.4%
Mobile Telecommunications	0.504	-0.001	-0.20%	1.75	10.1	6.93	2,181	4.8%	-10.5%	17.7%	5.7%
Boubyan Bank	0.602	0.006	1.01%	2.42	37.2	0.95	2,385	2.6%	-20.0%	6.7%	0.8%
Agility Public Warehousing	0.537	-0.007	-1.29%	0.77	16.3	0.00	1,371	2.1%	-25.4%	5.3%	3.2%
Mabanee Co.	0.837	-0.003	-0.36%	1.81	17.4	1.57	1,102	1.5%	4.6%	10.8%	5.4%
Gulf Bank	0.243	-0.004	-1.62%	1.11	11.8	3.83	880	2.5%	-18.2%	9.7%	1.0%
Burgan Bank	0.164	0.000	0.00%	0.62	17.1	4.65	565	0.6%	-21.4%	3.6%	0.6%
Human Soft Holding	3.060	0.015	0.49%	3.39	9.1	12.51	391	0.7%	-8.7%	36.4%	26.9%
Warba Bank	0.180	0.003	1.69%	0.97	24.9	1.65	371	4.7%	-21.1%	4.0%	0.4%
Boubyan Petrochemical	0.619	0.002	0.32%	1.32	11.6	9.72	330	1.0%	-22.6%	11.1%	6.2%
Kuwait Projects Company Holding	0.107	0.000	0.00%	0.61	26.8	0.00	487	0.9%	-4.5%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.176	-0.001	-0.56%	1.47	13.6	6.78	194	1.1%	-6.4%	11.3%	3.0%
National Industries Group Holding	0.192	-0.001	-0.52%	0.91	17.6	2.47	434	7.9%	-7.1%	5.3%	3.1%
Boursa Kuwait Securities Co	1.733	0.002	0.12%	5.70	22.4	4.91	348	0.0%	-15.5%	25.1%	18.9%
Kuwait International Bank	0.145	0.000	0.00%	0.55	15.1	2.52	222	-1.4%	-19.1%	3.0%	0.5%
Jazeera Airways	1.120	-0.004	-0.36%	7.37	19.6	6.94	246	-23.3%	-41.1%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.170	0.001	0.59%	0.74	NM	0.00	162	2.4%	-16.3%	-16.4%	-3.6%
Mezzan Holding	0.510	-0.007	-1.35%	1.48	12.5	2.32	158	2.0%	29.8%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.345	0.025	1.89%	1.25	14.1	4.55	280	14.0%	10.7%	9.0%	6.9%
National Investments	0.199	-0.005	-2.45%	0.92	64.4	13.73	159	7.0%	-16.0%	1.3%	0.8%
Alimtiq Investment Group	0.059	0.002	2.78%	0.38	NM	15.65	61	13.4%	-21.1%	-3.2%	-1.2%
Kuwait Real Estate	0.170	0.001	0.59%	1.14	13.8	1.72	158	6.9%	62.1%	8.7%	3.3%
Integrated Holding	0.436	-0.002	-0.46%	1.78	30.6	3.42	110	-1.4%	17.8%	5.8%	3.7%
ALI ALGanim	1.086	0.004	0.37%	3.94	11.5	6.38	298	1.0%	34.9%	40.0%	15.7%
Kuwait Investment	0.125	0.001	0.81%	0.58	7.3	4.03	66	5.0%	-17.8%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.191	0.007	3.80%	1.32	28.3	2.13	156	17.2%	69.4%	4.6%	3.6%
Aayan Leasing and Investment	0.162	-0.001	-0.61%	1.12	8.3	4.60	108	5.2%	21.8%	14.0%	9.4%
Commercial Real Estate	0.101	0.002	1.72%	0.62	20.2	2.94	179	2.5%	5.0%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.864	0.037	4.47%	2.20	24.1	2.42	156	14.4%	40.9%	9.3%	3.7%
GFH Financial Group	0.078	0.001	0.77%	0.88	8.3	6.27	270	1.7%	3.0%	10.6%	1.1%
Total		1.52	0.02%	1.70	19.46	4.77	29,874	2.1%	-10.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,294	1.52	0.02%	7,371	7,747	74	29,874	2.1%	-10.1%	8,537	6,900

Top 5 Performrs (Today`s Price Change)

Alimtiarz Investment Group	0.059	0.002	2.78%	0.060	0.062	76	61	13.4%	-21.1%	0.084	0.052
Gulf Cable and Electrical Industries Group	1.345	0.025	1.89%	1.200	1.190	89	280	14.0%	10.7%	1.350	0.999
Warba Bank	0.180	0.003	1.69%	0.182	0.208	68	371	4.7%	-21.1%	0.250	0.165
Boubyan Bank	0.602	0.006	1.01%	0.599	0.636	66	2,385	2.6%	-20.0%	0.799	0.563
Kuwait Real Estate	0.170	0.001	0.59%	0.164	0.131	66	158	6.9%	62.1%	0.174	0.101

Middel Performrs (Today`s Price Change)

Alafco Aviation Lease and Finance	0.170	0.001	0.59%	0.167	0.185	68	162	2.4%	-16.3%	0.220	0.162
Human Soft Holding	3.060	0.015	0.49%	3.116	3.392	50	391	0.7%	-8.7%	3.845	2.972
Boubyan Petrochemical	0.619	0.002	0.32%	0.661	0.741	58	330	1.0%	-22.6%	0.856	0.601
Kuwait Finance House	0.706	0.002	0.28%	0.714	0.744	68	10,350	3.2%	-5.6%	0.805	0.659
Boursa Kuwait Securities Co	1.733	0.002	0.12%	1.799	1.872	55	348	0.0%	-15.5%	2.368	1.641
Burgan Bank	0.164	0.000	0.00%	0.175	0.198	59	565	0.6%	-21.4%	0.229	0.157
Kuwait International Bank	0.145	0.000	0.00%	0.151	0.166	43	222	-1.4%	-19.1%	0.192	0.141
Mobile Telecommunications	0.504	-0.001	-0.20%	0.100	0.100	71	2,181	4.8%	-10.5%	1.210	0.996
Mabanee Co.	0.837	-0.003	-0.36%	0.835	0.797	59	1,102	1.5%	4.6%	0.894	0.680
National Bank of Kuwait	0.874	-0.004	-0.46%	0.887	0.955	58	6,931	-0.3%	-14.9%	1.076	0.838
Integrated Holding	0.436	-0.002	-0.46%	0.440	0.402	51	110	-1.4%	17.8%	0.477	0.339
National Industries Group Holding	0.192	-0.001	-0.52%	0.199	0.203	74	434	7.9%	-7.1%	0.238	0.176

Bottom 5 Performrs (Today`s Price Change)

Shamal Al-Zour Al-Oula Power & Water	0.176	-0.001	-0.56%	0.181	0.185	55	194	1.1%	-6.4%	0.208	0.170
Agility Public Warehousing	0.537	-0.007	-1.29%	0.536	0.592	61	1,371	2.1%	-25.4%	0.790	0.498
Mezzan Holding	0.510	-0.007	-1.35%	0.508	0.459	65	158	2.0%	29.8%	0.540	0.360
Gulf Bank	0.243	-0.004	-1.62%	0.250	0.267	60	880	2.5%	-18.2%	0.327	0.235
National Investments	0.199	-0.005	-2.45%	0.213	0.226	64	159	7.0%	-16.0%	0.275	0.182

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.874	-0.004	-0.46%	1.65	12.74	3.85	6,931	-0.3%	-14.9%	1.57	1.78	13.4%	1.7%	1.076	0.838	17.60%
Kuwait Finance House	0.706	0.002	0.28%	1.81	17.44	2.39	10,350	3.2%	-5.6%	6.36	8.99	14.9%	2.4%	0.805	0.659	26.28%
Boubyan Bank	0.602	0.006	1.01%	2.42	37.16	0.95	2,385	2.6%	-20.0%	1.22	2.03	6.7%	0.8%	0.799	0.563	6.06%
Commercial Bank of Kuwait	0.510	0.010	2.00%	1.41	7.34	4.90	938	-8.3%	2.0%	0.00	0.00	19.6%	3.1%	0.730	0.447	2.38%
Gulf Bank	0.243	-0.004	-1.62%	1.11	11.76	3.83	880	2.5%	-18.2%	1.71	7.00	9.7%	1.0%	0.327	0.235	2.23%
Burgan Bank	0.164	0.000	0.00%	0.62	17.10	4.65	565	0.6%	-21.4%	0.17	1.04	3.6%	0.6%	0.229	0.157	1.44%
Ahli United Bank	0.260	-0.001	-0.38%	0.86	18.11	3.07	586	4.8%	-8.5%	0.03	0.12	4.8%	0.9%	0.296	0.240	1.49%
Warba Bank	0.180	0.003	1.69%	0.97	24.90	1.65	371	4.7%	-21.1%	0.67	3.75	4.0%	0.4%	0.250	0.165	0.94%
Al Ahli Bank of Kuwait	0.214	0.001	0.47%	0.84	13.54	3.48	505	0.0%	-28.8%	0.03	0.15	5.1%	0.6%	0.332	0.208	1.28%
Kuwait International Bank	0.145	0.000	0.00%	0.55	15.09	2.52	222	-1.4%	-19.1%	0.52	3.56	3.0%	0.5%	0.192	0.141	0.56%
Total Banking Sector - 10 Companies							23,733			12.29	28.42					60.26%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.619	0.002	0.32%	1.32	11.59	9.72	330	0.98%	-22.63%	0.31	0.49	11.1%	6.2%	0.856	0.601	0.84%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	9.97%	106.41%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.21%
Kuwait Foundry	0.405	0.003	0.75%	2.02	4.38	26.71	26	2.27%	53.36%	0.02	0.04	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							438			0.32	0.53					1.11%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.510	-0.007	-1.35%	1.48	12.51	2.32	158	2.0%	29.8%	0.32	0.64	12.4%	5.1%	0.540	0.360	0.40%
Livestock Transport and Trading	0.102	0.004	4.08%	0.73	NM	0.00	21	-1.0%	-7.3%	0.00	0.00	-8.2%	-4.3%	0.127	0.091	0.05%
Total Consumer Goods - 2 Companies							180			0.32	0.64					0.46%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.120	-0.004	-0.36%	7.37	19.57	6.94	246	-23.3%	-41.1%	0.82	0.73	35.6%	4.6%	2.200	1.111	0.63%
Kuwait National Cinema	1.071	-0.114	-9.62%	1.20	11.36	5.06	99	-9.6%	12.7%	0.00	0.00	10.9%	4.4%	1.206	0.920	0.25%
Oula Fuel Marketing	0.139	-0.001	-0.71%	0.85	13.56	3.57	56	1.5%	-4.1%	0.00	0.01	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.140	0.000	0.00%	0.79	14.03	3.57	57	0.7%	-6.0%	0.00	0.01	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.097	-0.002	-2.42%	0.47	NM	0.00	27	-6.2%	-11.4%	0.00	0.01	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	-3.2%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.415	0.015	3.75%	4.87	7.08	0.00	76	46.1%	321.8%	1.94	4.69	97.2%	5.3%	0.422	0.058	0.19%
Kuwait Resorts	0.074	0.003	4.06%	0.49	13.21	4.07	15	4.1%	-5.4%	0.25	3.42	3.7%	3.3%	0.082	0.065	0.04%
Future Kid Entertainment and Real Estate	0.101	0.000	-0.30%	0.74	8.05	5.95	11	-4.3%	-9.5%	0.01	0.15	9.8%	5.1%	0.128	0.089	0.03%
Al Eid Food	0.172	0.000	0.00%	1.33	11.32	2.64	32	1.8%	-22.5%	0.16	0.91	12.2%	9.6%	0.230	0.163	0.08%
Kuwait Hotels	0.190	0.000	0.00%	1.92	11.52	0.00	11	0.0%	7.3%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.078	0.01%
ALI ALGanim	1.086	0.004	0.37%	3.94	11.46	6.38	298	1.0%	nm	0.37	0.34	40.0%	15.7%	1.287	0.790	0.76%
Total Consumer Services - 13 Companies							935			3.55	10.27					2.37%

DAILY MARKET COVERAGE REPORT

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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.253	0.005	2.02%	2.13	5.37	13.58	285	-4.5%	-32.7%	0.22	0.87	31.5%	10.7%	0.392	0.237	0.72%
Kuwait Projects Company Holding	0.107	0.000	0.00%	0.61	26.82	0.00	487	0.9%	-4.5%	0.29	2.69	1.9%	0.3%	0.147	0.099	1.24%
National Industries Group Holding	0.192	-0.001	-0.52%	0.91	17.57	2.47	434	7.9%	-7.1%	0.47	2.45	5.3%	3.1%	0.238	0.176	1.10%
Boursa Kuwait Securities Co	1.733	0.002	0.12%	5.70	22.43	4.91	348	0.0%	-15.5%	0.29	0.16	25.1%	18.9%	2.368	1.641	0.88%
GFH Financial Group	0.078	0.001	0.77%	0.88	8.35	6.27	270	1.7%	3.0%	0.15	1.94	10.6%	1.1%	0.095	0.069	0.69%
National Investments	0.199	-0.005	-2.45%	0.92	64.40	13.73	159	7.0%	-16.0%	0.31	1.53	1.3%	0.8%	0.275	0.182	0.40%
Tamdeen Investment	0.468	0.000	0.00%	0.48	10.41	2.56	157	-6.4%	-23.3%	0.00	0.00	4.7%	4.2%	0.625	0.468	0.40%
Alimtiq Investment Group	0.059	0.002	2.78%	0.38	NM	15.65	61	13.4%	-21.1%	0.04	0.77	-3.2%	-1.2%	0.084	0.052	0.15%
Commercial Facilities	0.157	-0.001	-0.63%	0.51	10.34	10.13	80	2.6%	-12.3%	0.01	0.05	4.9%	2.7%	0.199	0.151	0.20%
Aayan Leasing and Investment	0.162	-0.001	-0.61%	1.12	8.27	4.60	108	5.2%	21.8%	0.86	5.26	14.0%	9.4%	0.171	0.121	0.27%
Kuwait Investment	0.125	0.001	0.81%	0.58	7.30	4.03	66	5.0%	-17.8%	0.03	0.26	8.2%	4.9%	0.156	0.110	0.17%
Noor Financial Investment	0.185	-0.004	-2.12%	0.96	2.79	2.65	94	2.8%	4.5%	0.02	0.13	37.7%	28.3%	0.202	0.141	0.24%
Arzan Financial Group for Financing and Investment	0.191	0.007	3.80%	1.32	28.30	2.13	156	17.2%	69.4%	4.94	26.32	4.6%	3.6%	0.195	0.099	0.40%
Kuwait Financial Centre	0.100	0.005	5.16%	0.49	16.44	5.27	50	5.1%	-5.0%	0.03	0.28	3.0%	3.3%	0.118	0.090	0.13%
Gulf Investment House	0.379	0.000	0.00%	3.50	66	0.00	153	-0.8%	-4.1%	0.00	0.00	5.4%	5.7%	0.464	0.323	0.39%
Arabi Group Holdings	0.600	0.027	4.71%	4.21	NM	0.00	208	11.7%	151.3%	2.60	4.35	-13.5%	-1.5%	0.605	0.196	0.53%
Kuwait and Middle East Financial Investment	0.085	0.000	0.00%	0.75	NM	0.00	19	0.0%	-10.1%	0.00	0.00	-1.7%	-0.7%	0.107	0.073	0.05%
Privatization Holding	0.031	0.000	0.99%	0.30	NM	0.00	19	5.5%	-15.0%	0.00	0.03	-12.4%	-7.9%	0.038	0.022	0.05%
Asiya Capital Investments	0.041	-0.002	-3.98%	0.49	NM	0.00	33	-3.5%	-24.6%	0.11	2.59	-23.5%	-23.1%	0.063	0.041	0.08%
Umm Al Qaiwain General Investment Co	0.087	0.000	0.00%	0.65	11.48	5.76	32	-13.1%	-9.7%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.08%
Securities House	0.054	0.001	2.08%	0.55	NM	0.00	22	4.2%	-25.4%	0.00	0.09	-0.7%	-0.9%	0.077	0.050	0.05%
Kamco Investment	0.087	0.000	0.23%	0.52	102.82	11.47	30	1.0%	-15.1%	0.00	0.03	0.5%	0.3%	0.115	0.085	0.08%
First Investment	0.040	-0.002	-3.66%	0.72	NM	0.00	18	-7.5%	-37.2%	0.01	0.16	-64.7%	-30.7%	0.077	0.027	0.04%
Inovest BSC Public	0.080	-0.002	-2.32%	0.00	NM	0.00	24	10.3%	-9.0%	0.00	0.06	0.9%	0.7%	0.100	0.062	0.06%
Coast Investment and Development	0.080	0.001	1.13%	0.81	23.69	6.30	37	13.4%	-4.4%	0.31	3.78	3.4%	3.3%	0.117	0.069	0.09%
Al Madar Investment	0.082	0.000	0.00%	0.77	145.54	0.00	17	0.0%	-28.5%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.039	0.001	1.83%	0.63	NM	0.00	8	5.1%	-35.0%	0.00	0.07	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.000	0.00%	0.55	10.69	5.24	15	0.5%	-2.4%	0.00	0.00	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.026	0.000	0.79%	0.76	NM	0.00	11	4.5%	-6.3%	0.00	0.14	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.070	0.000	0.14%	0.55	NM	0.00	22	11.1%	7.9%	0.00	0.01	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.113	0.000	0.00%	0.68	9.94	4.38	26	8.7%	-12.2%	0.46	4.02	6.9%	5.3%	0.135	0.100	0.07%
Osoul Investment	0.091	0.000	0.00%	0.87	19.74	6.59	12	-1.1%	-7.0%	0.00	0.00	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.061	-0.003	-5.00%	0.69	71.53	0.00	14	26.9%	-0.2%	0.11	1.73	NM	NM	0.074	0.040	0.03%
Amar Finance and Leasing	0.064	0.003	5.10%	0.58	11.64	0.00	12	7.0%	1.9%	0.00	0.00	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.188	0.003	1.62%	1.72	59.40	0.00	20	5.6%	11.2%	0.52	2.77	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.215	0.007	3.37%	0.86	4.01	0.00	54	13.8%	117.0%	4.09	19.22	26.4%	13.2%	0.225	0.079	0.14%
Credit Rating and Collection	0.025	0.002	9.78%	0.82	15.73	0.00	4	10.8%	13.3%	0.00	0.01	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.018	0.000	0.56%	0.61	NM	0.00	6	-2.7%	73.1%	0.00	0.22	-0.2%	-0.2%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.035	0.000	0.57%	0.26	76.09	0.00	6	16.7%	-7.9%	0.00	0.02	0.4%	0.6%	0.043	0.024	0.02%
Warba Capital Holding	0.105	-0.002	-1.87%	0.31	NM	0.00	3	-5.4%	32.9%	0.02	0.15	-14.6%	-13.9%	0.314	0.071	0.01%
National Consumer Holding	0.108	-0.002	-1.82%	1.16	85.71	0.00	32	3.8%	-2.7%	0.39	3.61	1.6%	1.0%	0.132	0.100	0.08%
Al Deera Holding	0.211	0.002	0.96%	1.18	15.70	0.00	19	3.4%	31.9%	0.00	0.02	8.5%	4.4%	0.220	0.134	0.05%
AL Safat Investment	0.105	-0.001	-0.94%	1.29	24.36	0.00	40	2.9%	-1.9%	0.04	0.41	5.5%	2.7%	0.131	0.086	0.10%
Gulf Franchising Holding	0.047	-0.005	-9.42%	0.98	69.70	0.00	2	-6.9%	-47.6%	0.00	0.00	-48.7%	-15.7%	0.100	0.044	0.00%
Total Financial Services - 44 Companies							3,667			16.33	86.23					9.31%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	5.2%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.41%
Advanced Technology	0.428	0.000	0.00%	0.91	12.64	4.67	64	1.7%	-2.7%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies							233			0.00	0.00					0.59%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.537	-0.007	-1.29%	0.77	16.28	0.00	1,371	2.1%	-25.4%	1.40	2.59	5.3%	3.2%	0.790	0.498	3.48%
Human Soft Holding	3.060	0.015	0.49%	3.39	9.09	12.51	391	0.7%	-8.7%	0.31	0.10	36.4%	26.9%	3.845	2.972	0.99%
Alafco Aviation Lease and Finance	0.170	0.001	0.59%	0.74	NM	0.00	162	2.4%	-16.3%	0.01	0.08	-16.4%	-3.6%	0.220	0.162	0.41%
Kuwait Cement	0.132	0.001	0.76%	0.50	27.50	3.82	94	-10.8%	-40.8%	0.15	1.12	1.8%	1.2%	0.234	0.130	0.24%
Gulf Cable and Electrical Industries Group	1.345	0.025	1.89%	1.25	14.12	4.55	280	14.0%	10.7%	1.15	0.86	9.0%	6.9%	1.350	0.999	0.71%
Integrated Holding	0.436	-0.002	-0.46%	1.78	30.64	3.42	110	-1.4%	17.8%	0.33	0.76	5.8%	3.7%	0.477	0.339	0.28%
Kuwait Portland Cement	0.816	-0.012	-1.45%	1.10	13.80	8.45	82	-0.5%	-0.1%	0.02	0.02	8.1%	5.9%	0.945	0.800	0.21%
United Projects for Aviation Services	0.182	0.000	0.00%	0.66	152.94	0.00	69	-1.1%	-10.8%	0.00	0.00	0.4%	0.3%	0.268	0.164	0.17%
Heavy Engineering Industries and Shipbuilding	0.864	0.037	4.47%	2.20	24.15	2.42	156	14.4%	40.9%	1.83	2.13	9.3%	3.7%	0.873	0.566	0.40%
National Industries	0.165	0.000	0.00%	0.69	13.14	6.06	59	-0.6%	-14.9%	0.00	0.00	5.2%	3.7%	0.197	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.245	0.001	0.41%	0.93	10.53	8.20	29	0.4%	-17.5%	0.00	0.00	9.1%	5.4%	0.315	0.229	0.07%
Ras Al Khaimah for White Cement and Constructi	0.085	0.000	0.12%	0.77	36.13	0.00	43	0.2%	-35.9%	0.02	0.24	2.1%	1.9%	0.142	0.082	0.11%
Combined Group Contracting	0.425	0.011	2.66%	1.38	7.40	7.25	73	1.0%	-6.4%	0.36	0.85	19.4%	4.9%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.053	-0.002	-3.28%	0.38	NM	0.00	15	1.1%	-9.7%	0.00	0.09	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.154	-0.003	-1.91%	0.82	10.70	7.64	15	-9.4%	-4.3%	0.01	0.09	7.7%	6.1%	0.220	0.134	0.04%
National Cleaning	0.033	0.001	1.88%	0.27	NM	0.00	8	13.6%	-1.5%	0.01	0.21	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.084	0.000	0.00%	0.70	11.33	5.93	14	5.5%	4.7%	0.00	0.00	6.0%	5.4%	0.095	0.067	0.04%
Specialities Group Holding	0.103	-0.001	-0.96%	0.55	8.96	6.41	17	2.0%	-0.8%	0.03	0.34	6.2%	4.2%	0.123	0.095	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.017	0.007	0.00%
Metal and Recycling	0.083	-0.001	-1.19%	0.98	11.74	0.00	7	0.6%	66.3%	0.00	0.05	8.7%	3.6%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.319	0.002	0.63%	0.97	8.63	5.68	48	2.9%	-2.7%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 23 Companies							3,071			5.66	9.65					7.80%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.819	0.000	0.00%	1.78	14.14	2.97	516	-1.7%	79.2%	0.01	0.01	12.9%	3.7%	1.899	0.965	1.31%
Al Ahleia Insurance	0.600	0.000	0.00%	1.00	7.42	6.67	130	0.8%	20.5%	0.00	0.00	13.4%	5.4%	0.720	0.489	0.33%
Kuwait Insurance	0.444	0.002	0.45%	0.61	2.20	9.05	82	3.0%	-15.3%	0.00	0.01	NULL	NULL	0.627	0.415	0.21%
Kuwait Reinsurance	0.376	0.000	0.00%	1.28	10.04	1.46	98	0.0%	42.3%	0.00	0.00	13.5%	5.6%	0.400	0.258	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	9.71	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.101	0.000	0.00%	0.73	7.21	5.62	24	0.9%	16.7%	0.00	0.00	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.059	0.000	0.00%	0.70	38.08	0.00	6	10.0%	30.5%	0.00	0.00	1.9%	1.4%	0.067	0.036	0.02%
Wethaq Takaful Insurance	0.022	-0.002	-7.14%	0.59	38.77	0.00	2	-9.1%	-9.8%	0.00	0.04	0.8%	0.8%	0.034	0.019	0.01%
Total Insurance - 8 Companies							887			0.01	0.06					2.25%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.740	0.000	0.00%	1.74	9.34	6.76	72	7.2%	-6.2%	0.00	0.00	19.3%	15.3%	1.040	0.690	0.18%
Independent Petroleum Group	0.444	0.006	1.37%	0.80	12.19	6.85	80	5.5%	-12.9%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.097	0.002	2.33%	0.34	8.23	0.00	26	3.2%	-16.1%	0.02	0.20	4.2%	1.5%	0.133	0.087	0.07%
Energy House Holding	0.069	0.011	18.76%	0.77	NM	0.00	3	32.7%	274.3%	0.00	0.00	-2.4%	-2.0%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.016	0.012	0.02%
Senegy Holding	0.033	0.001	2.20%	0.68	NM	0.00	6	-1.5%	-27.6%	0.01	0.27	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							194			0.03	0.48					0.49%

DAILY MARKET COVERAGE REPORT

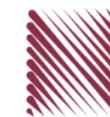
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.837	-0.003	-0.36%	1.81	17.36	1.57	1,102	1.5%	4.6%	0.15	0.18	10.8%	5.4%	0.894	0.680	2.80%
Salhia Real Estate	0.438	0.008	1.86%	1.36	16.32	3.32	240	9.2%	-10.4%	0.38	0.88	8.7%	3.5%	0.550	0.383	0.61%
Commercial Real Estate	0.101	0.002	1.72%	0.62	20.16	2.94	179	2.5%	5.0%	0.33	3.34	3.1%	1.8%	0.111	0.092	0.45%
National Real Estate	0.067	-0.001	-1.47%	0.30	13.54	0.00	126	0.6%	-46.5%	0.08	1.12	2.3%	1.6%	0.156	0.064	0.32%
Tamdeen Real Estate	0.350	-0.007	-1.96%	0.61	8.89	3.36	141	-2.8%	-5.4%	0.01	0.03	7.0%	4.0%	0.405	0.325	0.36%
Kuwait Real Estate	0.170	0.001	0.59%	1.14	13.75	1.72	158	6.9%	62.1%	2.95	17.23	8.7%	3.3%	0.174	0.101	0.40%
United Real Estate	0.048	0.002	5.04%	0.33	184.17	0.00	62	6.4%	-24.1%	0.04	0.85	0.0%	0.1%	0.080	0.043	0.16%
First Dubai for Real Estate Development	0.035	0.000	0.00%	0.35	NM	0.00	26	3.2%	-28.3%	0.01	0.19	-4.0%	-2.5%	0.059	0.032	0.07%
Al Mazaya Holding	0.072	0.000	0.14%	0.72	NM	0.00	34	1.2%	17.2%	0.08	1.07	-66.9%	-18.3%	0.079	0.046	0.09%
Ajial Real Estate Entertainment	0.241	-0.004	-1.63%	0.36	9.28	1.94	49	-4.4%	-12.4%	0.00	0.01	3.9%	3.0%	0.281	0.230	0.12%
Injazzat Real Estate Development	0.085	0.000	0.00%	0.49	10.02	5.88	29	3.3%	6.4%	0.02	0.18	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.127	0.003	2.42%	2.66	8.29	0.00	41	3.3%	108.2%	0.15	1.17	38.2%	6.3%	0.141	0.048	0.10%
Aayan Real Estate	0.074	0.000	-0.27%	0.50	7.13	6.78	31	3.1%	-4.9%	0.02	0.28	7.1%	5.4%	0.084	0.066	0.08%
Al Argan International Real Estate	0.070	0.000	0.29%	0.24	NM	0.00	18	-0.6%	-25.3%	0.04	0.54	-4.4%	-1.4%	0.101	0.066	0.05%
Al-Enmaa Real Estate	0.051	0.000	-0.77%	0.55	21.97	0.00	23	1.2%	-13.6%	0.00	0.09	2.5%	NM	0.063	0.048	0.06%
Arkan Al Kuwait Real Estate	0.080	0.002	2.05%	0.58	31.59	7.69	20	-8.5%	-31.4%	0.00	0.04	1.8%	0.8%	0.127	0.076	0.05%
Kuwait Business Town Real Estate	0.060	0.000	0.00%	0.71	17.71	8.31	35	11.3%	7.3%	0.01	0.09	4.1%	2.7%	0.070	0.051	0.09%
Dalqan Real Estate	0.141	-0.002	-1.40%	1.35	45.63	2.06	9	-2.8%	-37.5%	0.00	0.01	2.9%	2.4%	0.235	0.131	0.02%
Sokouk Holding	0.044	0.000	0.69%	0.91	7.96	0.00	25	9.5%	91.3%	0.44	9.93	12.1%	6.0%	0.048	0.021	0.06%
Tijara and Realestate Investment	0.054	0.000	0.75%	0.48	15.15	7.49	20	1.7%	0.6%	0.00	0.02	3.2%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.060	0.002	3.81%	0.58	6.18	0.00	22	10.9%	68.4%	0.47	7.92	8.9%	2.6%	0.065	0.033	0.06%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	18.38	3.39	14	-0.7%	-6.9%	0.00	0.00	2.6%	2.1%	0.066	0.044	0.03%
Mashaer Holding	0.058	0.000	0.00%	0.64	4.06	0.00	10	-1.0%	5.7%	0.01	0.14	16.3%	11.8%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.141	0.000	0.00%	1.18	45.93	0.00	21	-9.0%	-34.1%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.05%
Osos Holding Group	0.070	-0.002	-3.06%	0.61	8.53	11.11	7	-8.2%	-36.5%	0.00	0.01	7.2%	4.5%	0.110	0.069	0.02%
Al Massaleh Real Estate	0.027	-0.001	-3.57%	0.42	NM	0.00	6	-3.6%	-10.6%	0.00	0.00	-11.8%	-1.9%	0.036	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.08	NM	0.00	6	-1.5%	-1.5%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.014	0.000	0.00%	0.25	NM	0.00	3	-3.4%	-33.3%	0.01	0.68	-10.2%	-7.8%	0.025	0.012	0.01%
Sanam Real Estate	0.166	-0.002	-1.19%	1.92	NM	0.00	17	12.2%	85.9%	0.13	0.75	-15.5%	-14.0%	0.206	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
Al Masaken International Real Estate Developmen	0.027	0.000	-1.10%	0.42	16.36	0.00	3	1.9%	0.4%	0.01	0.34	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.041	0.000	0.49%	0.23	41.62	0.00	6	-4.2%	-31.3%	0.00	0.04	0.5%	0.5%	0.068	0.038	0.01%
Total Real Estate - 32 Companies							2,484			5.32	47.13					6.31%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.079	0.001	0.64%	0.67	NM	0.00	8	-4.8%	-17.5%	0.00	0.04	-1.0%	-0.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.67	NM	0.0%	8			0.00	0.04	-1.03%	-0.90%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.504	-0.001	-0.20%	1.75	10.08	6.93	2,181	4.8%	-10.5%	1.26	2.49	17.7%	5.7%	0.617	0.451	5.54%
Kuwait Telecommunications	0.567	0.009	1.61%	2.40	17.00	5.38	566	7.0%	-3.1%	0.38	0.65	14.3%	7.8%	0.793	0.520	1.44%
National Mobile Telecommunications	1.214	0.000	0.00%	1.03	6.92	5.77	608	1.8%	4.7%	0.06	0.05	15.6%	8.4%	1.300	0.957	1.54%
Hayat Communications	0.084	0.000	0.00%	0.79	NM	0.00	7	3.7%	40.2%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,363			1.70	3.19					8.54%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.176	-0.001	-0.56%	1.47	13.63	6.78	194	1.1%	-6.4%	0.05	0.31	11.3%	3.0%	0.208	0.170	0.49%
Total Utilities - 1 Company							194			0.05	0.31					0.49%

Total Market 150 Companies				1.49	20.45	4.25	39,385			45.61	186.91					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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